

To Whom It May Concern
Notice of the Annual General Meeting
PUBLIC JOINT STOCK COMPANY “DESIGN BUREAU OF COKE CHEMICAL MACHINE BUILDING”
84122, Donetsk region, Slavyansk, Pushkin blvd., 10
THE ANNUAL GENERAL MEETING OF THE COMPANY
will be held on the 16th of April 2021 at 02.00 PM at the following address:
84122 Donetsk region, Slavyansk, Torska street 67
(the third floor, open space “TOP PLACE”)

Registration of shareholders to participate in the annual General Meeting will be carried out on the day of the meeting at the above address: start of the registration at 12.30 PM, end of the registration – 13.30 PM.

Registration of Shareholders (their representatives) to participate in the General Meeting will be based on the list of shareholders entitled to participate in the General Meeting, compiled in the manner prescribed by the legislation on the depository system, as of 12.00 PM 3 (three) working days before the General Meeting holding, i.e. at 12.00 PM on April 12, 2021.

To register and participate in the meeting, shareholders must have a passport or identity document, shareholders' representatives must have a passport or identity document, and a duly executed power of attorney for the right to participate and vote at the General Meeting of Shareholders. A power of attorney for the right to participate and vote at the General Meeting, issued by an individual, is certified by a notary or other officials who perform notarial acts, and may be certified by a depository institution in the manner prescribed by the National Securities and Stock Market Commission. A power of attorney for the right to participate and vote at the General Meeting on behalf of a legal entity is issued by its body or another person authorized to do so by its constituent documents.

The power of attorney for the right to participate and vote at the General Meeting of the Company may contain tasks for voting, i.e. a list of issues, the agenda of the General Meeting indicating how and for which (against which) decision to vote. When voting at the General Meeting, the representative must vote exactly as provided by the voting task. If the power of attorney does not contain a voting task, the representative shall decide all voting issues at the General Meeting at his / her own discretion. A shareholder has the right to issue a power of attorney for the right to participate and vote at the General Meeting to several of his representatives.

The shareholder has the right to withdraw or replace his representative at the General Meeting at any time. Granting a power of attorney for the right to participate and vote at the General Meeting does not exclude the right to participate in these General Meetings of the shareholder who issued the power of attorney, instead of his representative.

AGENDA OF THE GENERAL MEETING
(list of questions to be voted)

1. On the election of the counting commission. On election of the chairman and secretary of the annual General Meeting.

Draft decision: To elect the members of the counting commission of the annual General Meeting of PJSC “KB Koksokhimash” on April 16, 2021: K.L.Kravchenko, V.F. Topalov, A.I.Oleynik.

The chairman is elected by the decision of the counting commission

To elect the Chairman of the General Meeting of PJSC “KB Koksokhimash” on April 16, 2021: O.M.Dugin Secretary of the Annual General Meeting of PJSC “KB Koksokhimash” on April 16, 2021: M.M.Grebin

2. On approval of the regulations of the General Meeting.

Draft decision:

To approve the following regulations for the General Meeting of PJSC “KB Koksokhimash” on April 16, 2021: time for speakers on the agenda - up to 10 minutes; time to answer questions, help - up to 3 minutes; persons who are not shareholders of the Company or their representatives, officials of the Company, invited to the Meeting - are not allowed to the General Meeting; all questions, appeals on the agenda of the General Meeting of the Company are submitted to the Chairman or Secretary of the General Meeting of the Company only in writing, indicating the name of the shareholder or his representative to whom the proposal was submitted and certified by their signature (anonymous statements and questions are not considered); voting on the agenda of the General Meeting is conducted exclusively with the use of ballots, the form and text of which were approved in accordance with applicable law by the Supervisory Board of the Company, and which were issued to participants of the General Meeting of the Company for voting; the ballot paper (including the ballot paper for cumulative voting), issued to the shareholder based on the results of the registration, shall be certified by affixing the imprint of the Company's seal, each sheet of the ballot paper shall be certified by the imprint of the seal; ballot processing is carried out by electronic means and / or by counting votes by members of the counting commission; the announcement of voting results and adopted decisions is carried out by the Chairman of the General Meeting of the Company; the ballot paper shall be declared invalid in the case of: a). if it differs from the officially made sample; b). it lacks the signature (signatures), surname, name and patronymic of the shareholder (authorized representative) and the name of the legal entity if it is a shareholder; in). it consists of several sheets that are not numbered; d). the shareholder (shareholder's representative) did not indicate in the ballot any or indicated more than one voting option for one draft decision; e). the shareholder (shareholder's representative) indicated in the ballot more votes than he deserves by such voting (cumulative voting); if there are several draft resolutions (proposals) on the ballot paper on one issue of the agenda, the decision on such issue of the agenda shall be made in case the shareholders approve one of several draft resolutions (proposals). In order to take into account the votes of the shareholder on the ballot with several draft decisions (proposals), the shareholder must vote "FOR" for only 1 (one) draft decision of the proposed, of all other draft decisions the shareholder must vote "AGAINST" or "ABSTAINED". several draft decisions (proposals) cannot be adopted simultaneously on one issue of the agenda. In case of voting by the shareholder "FOR" from several draft resolutions proposed on the ballot with several draft resolutions (proposals), the ballot will be declared invalid. A shareholder also has the right to vote "AGAINST" or "ABSTAINED" from all proposed draft resolutions on the ballot paper with several draft resolutions (proposals), or not to participate in the voting. Ballots that have been declared invalid shall not be taken into account during the counting of votes. - the ballot paper shall not be taken into account by the counting commission if it has not been received by the counting commission within the established term or it contains extraneous inscriptions and / or corrections. During the general meeting may be announced in accordance with Art. 42 of the Law of Ukraine "On Joint Stock Companies" break until the next day. The number of breaks during the general meeting may not exceed three. The decision to adjourn until the next day is taken by a simple majority of votes of shareholders who have registered to participate in the general meeting. The General Meeting may change the order of consideration of the agenda, provided that at least three-quarters of the votes of shareholders registered to participate in the General Meeting are cast for the decision to change the order of consideration of the agenda. From all other procedures and issues that arise during the General Meeting of the Company to be guided by the provisions of the Charter, internal regulations and current legislation of Ukraine.

3. Making a decision based on the results of consideration of the report of the Management Board of the Company for 2020.

Draft decision:

Recognize and approve the activities of the Management Board of the Company in 2020.

4. Consideration of the report of the Supervisory Board of the Company for 2020 and approval of measures based on the results of its consideration. Making a decision based on the results of consideration of the report of the Supervisory Board of the Company.

Draft decision:

4.1. Take note and approve the report of the Supervisory Board of the Company for 2020, without comments and additional measures.

4.2. Recognize the activities of the Supervisory Board of the Company in 2020 as satisfactory and approve.

5. Consideration of the report and conclusions of the Audit Commission of the Company for 2020 and approval of measures based on the results of its consideration. Making a decision based on the results of consideration of the report and conclusions of the Audit Commission of the Company.

Draft decision:

5.1. Take note and approve the report and conclusions of the Audit Commission of the Company for 2020, without comments and additional measures.

5.2. To recognize the activity of the Audit Commission of the Company in 2020 as satisfactory and to approve it.

6. Approval of the annual report of the Company for 2020.

Draft decision

6.1. Approve the annual report of the Company for 2020, which includes the financial statements of the Company for 2020.

7. On approval of the distribution of profits and losses of the Company for 2020, taking into account the requirements provided by the current legislation of Ukraine.

Draft decision:

7.1. To approve the profit received by the Company for 2020 in the amount of UAH 93.9 thousand.

7.2. The profit received by the Company in 2020 will be left undistributed in full.

7.3. Dividends on the results of financial and economic activities of the Company for 2020 should not be accrued or paid.

8. Adoption of a decision on termination of powers of members of the Supervisory Board of PJSC "KB Koksohimmash"

9. Election of members of the Supervisory Board. Approval of the terms of civil law agreements to be concluded with members of the Supervisory Board. Establishing the amount of remuneration for members of the Supervisory Board. Election of a person authorized to sign civil law agreements with members of the Supervisory Board.

10. Adoption of a decision on termination of powers of members of the Audit Commission of PJSC "KB Koksohimmash".

11. Election of members of the Audit Commission. Approval of the terms of civil law agreements to be concluded with the members of the Audit Commission. Establishing the amount of remuneration for members of the Audit Commission. Election of a person authorized to sign civil law agreements with members of the Audit Commission.

Draft resolutions on issues 8-10 of the General Meeting agenda will be posted on the Company's own website upon receipt of proposals from the Company's shareholders.

Information with draft decisions on each of the issues included in the agenda, as well as information specified in part four of Article 35 of the Law of Ukraine "On Joint Stock Companies", placed on the Company's website at: kbxxm-kbk.com

Shareholders have the right to familiarize themselves with the documents required for decision-making on the agenda, the form of the ballot, as well as provide the Company with written questions on issues included in the agenda of the General Meeting of Shareholders: Derevyanskaya street 8? The 10th floor, Office No 15, Kyiv every Friday from 9.00 AM to 12.0AM. And on the day of the General Meeting - in the place of their holding. The responsible person for the order of acquaintance of shareholders with the specified documents is Dugin Olexiy Mikhailovych.

Each shareholder has the right to make proposals on issues included in the draft agenda, not later than 20 days before the date of the General Meeting. Proposals to include new issues in the draft agenda should include appropriate draft decisions on these issues. The proposal to the draft agenda of the General Meeting shall be submitted in writing indicating the name of the shareholder who submits it, the number, type and / or class of shares owned by him, the content of the proposal to the issue and / or the draft decision. Changes to the draft agenda of the General Meeting are made only by including new issues and draft decisions on the proposed issues. The company has no right to make changes to the issues or draft resolutions proposed by the shareholders. In case of making changes to the draft agenda of the General Meeting, the Company notifies the shareholders of such changes no later than 10 days before the date of the General Meeting and sends / delivers the agenda, as well as draft resolutions attached to the shareholders' proposals.

The main values of financial and economic activity of the company (thousand hryvna)

Value description	Period	
	2019	2020*
Total assets	2043,9	2069,6
Fixed assets (at residual value)	-	-
Backlog	174,6	174,6
Total debts receivable	272,8	353,2
Monetary assets and their equivalents	514,3	627,4
Undistributed profits (unrecovered loss)	81,1	93,9
Own capital	2025,1	2037,9
Registered (share / authorized) capital	1944	1944
Long-term liabilities and collateral	-	-
Current liabilities and collateral	18,8	31,7
Net financial result: profit (loss)	46,0	12,8
Average annual number of shares (pcs.)	7776180	7776180
Net profit (loss)	-	-

* Preliminary data. The final information will be provided at the General Meeting of the Company.

I confirm the accuracy of the information

Supervisory Board
PJSC "KB KOKSOHIMMASH"